

HOLDING OF SPECIFIED SECURITIES ANNEXURE - 1

1. Name of Listing Entity : GAGAN POLYCOT INDIA LIMITED

2. 531196/GPL/EQUITY

3. Share Holding Pattern Filed under: Reg. 31(1)(b) SHAREHOLDING AS ON : 31/03/2017

4. Declaration : The Listed entity is required to submit the following declaration to the extent of submission of information :-

| | Particulars | Yes* | No* |
|---|--|------|-----|
| 1 | Whether the Listed Entity has issued any partly paid up shares? | | No |
| 2 | Whether the Listed Entity has issued any Convertible Securities or Warrants? | | No |
| 3 | Whether the Listed Entity has any shares against which depository reseipts are issued? | | No |
| 4 | Whether the Listed Entity has any shares in locked-in? | | No |
| 5 | Whether any shares held by promoters are pledge or otherwise encumbered? | | No |

Table I - Summary Statement holding of specified securities

| Category (I) | Category of shareholder (II) | Nos. of share holders (III) | No. of fully paid up equity shares held (IV) | No. of Partly paid -up equity shares held (V) | No. of shares underlying Depository Receipts (VI) | Total Nos. shares held (VII = IV+V+VI) | Shareholding as a % of total no. of shares (Calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2) | No of voting Rights held in each class of securities (IX) | | | | No of shares underlying outstanding convertible Securities (including warrants) (X) | Total Shareholding as a % assuming full Conversion of convertible securities(as a % of diluted share capital) | Number of Locked in shares (XII) | | Number of shares pledged or otherwise encumbered (XIII) | | Number of equity shares held in dematerialized Form (XIV) |
|--------------|--------------------------------|-----------------------------|--|---|---|--|---|---|---------|----------|-------------------------|---|---|----------------------------------|---------------------------------|---|---------------------------------|---|
| | | | | | | | | No of voting Rights | | | Total as a % of (A+B+C) | | | No.(a) | As a % of Total shares held (b) | No.(a) | As a % of Total shares held (b) | |
| | | | | | | | | Class X | Class Y | Total | | | | | | | | |
| (A) | Promoter and Promoter Group | 1 | 2432100 | 0 | 0 | 2432100 | 24.32 | 2432100 | 0 | 2432100 | 24.32 | 0 | 24.32 | 0 | 0.00 | 0 | 0.00 | 2432100 |
| (B) | Public | 2606 | 7567900 | 0 | 0 | 7567900 | 75.68 | 7567900 | 0 | 7567900 | 75.68 | 0 | 75.68 | 0 | 0.00 | N/A | N/A | 6158200 |
| (C) | Non Promoter - Non Public | | | | | | | | | | | | | | | | | |
| (C1) | Shares underlying DRs | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | N/A | N/A | 0 |
| (C2) | Shares held by Employee Trusts | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | N/A | N/A | 0 |
| | Total | 2607 | 10000000 | 0 | 0 | 10000000 | 100.00 | 10000000 | 0 | 10000000 | 100.00 | 0 | 100.00 | 0 | 0.00 | 0 | 0.00 | 8590300 |

Table II - Statement showing Shareholding Pattern of the Promoter and Promoter Group

| | Category & Name of the Shareholder (I) | PAN (II) | Nos. of share holders (III) | No. of fully paid up equity shares held (IV) | No. of Partly paid-up equity shares held (V) | No. of shares underlying Depository Receipts (VI) | Total Nos. shares held (VII = IV+V+VI) | Shareholding % calculate as per SCRR 1957 As a % of (A+B+C2) (VIII) | No of voting Rights held in each class of securities (IX) | | | No of shares underlying outstanding convertible Securities (including warrants) (X) | Total Shareholding as a % assuming full Conversion of convertible securities(as a % of diluted share capital) (XI) = (VII)+(X) as a % | Number of Locked in shares (XII) | | Number of shares pledged or otherwise encumbered (XIII) | | Number of equity shares held in dematerialized Form (XIV) | |
|----------|--|------------|-----------------------------|--|--|---|--|---|---|----------|----------------|---|---|-------------------------------------|-------------|---|-------------|---|---------------------------------|
| | | | | | | | | | No of voting Rights | | | | | Total as a % of Total voting rights | No.(a) | As a % of Total shares held (b) | No.(a) | | As a % of Total shares held (b) |
| | | | | | | | | | Class X | Class Y | Total | | | | | | | | |
| 1 | Indian | | | | | | | | | | | | | | | | | | |
| (a) | Individuals/HUFs | | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 |
| (b) | Central Govt./State Govt. | | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 |
| (c) | Financial Institutions/Banks | | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 |
| (d) | Any Other | | | | | | | | | | | | | | | | | | |
| d(1) | Bodies Corporate | | 1 | 2432100 | 0 | 0 | 2432100 | 24.32 | 2432100 | 0 | 2432100 | 24.32 | 0 | 24.32 | 0 | 0.00 | 0 | 0.00 | 2432100 |
| | LIEN TRADING PRIVATE LIMITED | AABCL6137H | | 2432100 | 0 | 0 | 2432100 | 24.32 | 2432100 | 0 | 2432100 | 24.32 | 0 | 24.32 | 0 | 0.00 | 0 | 0.00 | 2432100 |
| | Sub Total (A)(1) | | 1 | 2432100 | 0 | 0 | 2432100 | 24.32 | 2432100 | 0 | 2432100 | 24.32 | 0 | 24.32 | 0 | 0.00 | 0 | 0.00 | 2432100 |
| 2 | Foreign | | | | | | | | | | | | | | | | | | |
| (a) | Individuals(NRI/Foreign Individuals) | | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 |
| (b) | Government | | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 |
| (c) | Institutions | | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 |
| (d) | Foreign Portfolio Investor | | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 |
| (e) | Any Other(specify) | | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 |
| | Sub Total (A)(2) | | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 |
| | Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2) | | 1 | 2432100 | 0 | 0 | 2432100 | 24.32 | 2432100 | 0 | 2432100 | 24.32 | 0 | 24.32 | 0 | 0.00 | 0 | 0.00 | 2432100 |

Table III - Statement showing Shareholding Pattern of the Public Shareholder

| | Category & Name of the shareholder (I) | PAN (II) | Nos. of share holders (III) | No. of fully paid up equity shares held (IV) | No. of Partly paid-up equity shares held (V) | No. of shares underlying Depository Receipts (VI) | Total Nos. shares held (VII = IV+V+VI) | Shareholding % calculate as per SCRR 1957 As a % of (A+B+C2) (VIII) | No of voting Rights held in each class of securities (IX) | | | | No of shares underlying outstanding convertible Securities (including warrants) (X) | Total Shareholding as a % assuming full Conversion of convertible securities(as a % of diluted share capital) (XI) =(VII)+(X) as a % | Number of Locked in shares (XII) | | Number of shares pledged or otherwise encumbered (XIII) | | Number of equity shares held in dematerialized Form (XIV) | |
|----------|---|------------|-----------------------------|--|--|---|--|---|---|----------|----------------|-------------------------------------|---|--|----------------------------------|---------------------------------|---|---------------------------------|---|----------------|
| | | | | | | | | | No of voting Rights | | | Total as a % of Total voting rights | | | No.(a) | As a % of Total shares held (b) | No.(a) | As a % of Total shares held (b) | | |
| | | | | | | | | | Class X | Class Y | Total | | | | | | | | | |
| 1 | Institutions | | | | | | | | | | | | | | | | | | | |
| (a) | Mutual Funds | | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 |
| (b) | Venture Capital Funds | | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 |
| (c) | Alternate Investments Funds | | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 |
| (d) | Foreign Venture Capital Investors | | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 |
| (e) | Foreign Portfolio Investors | | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 |
| (f) | Financial Institutions/Banks | | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 |
| (g) | Insurance Companies | | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 |
| (h) | Provident Funds / Pension Funds | | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 |
| (i) | Any other (specify) | | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 |
| | Sub Total (B)(1) | | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 |
| 2 | Central Government/State Government(s)/ President of India | | | | | | | | | | | | | | | | | | | |
| (a) | Central Govt./State Govt. | | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 |
| | Sub Total (B)(2) | | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 |
| 3 | Non-Institutions | | | | | | | | | | | | | | | | | | | |
| (a) | Individual | | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 |
| (ai) | Ind-Hold nominal shr capital upto Rs.2L | | 2454 | 3254425 | 0 | 0 | 3254425 | 32.54 | 3254425 | 0 | 3254425 | 32.54 | 0 | 32.54 | 0 | 0.00 | 0 | 0.00 | 0 | 2060425 |
| (aii) | Ind-Hold nominal shr capital in excess of Rs.2L | | 69 | 3649077 | 0 | 0 | 3649077 | 36.49 | 3649077 | 0 | 3649077 | 36.49 | 0 | 36.49 | 0 | 0.00 | 0 | 0.00 | 0 | 3516177 |
| | PREMAL THAKORBHAI DESAI | AEGPD4761B | | 172907 | 0 | 0 | 172907 | 1.73 | 172907 | 0 | 172907 | 1.73 | 0 | 1.73 | 0 | 0.00 | 0 | 0.00 | 0 | 172907 |
| | RAJ KUMAR PASRICHA | AEYPP4029E | | 127732 | 0 | 0 | 127732 | 1.28 | 127732 | 0 | 127732 | 1.28 | 0 | 1.28 | 0 | 0.00 | 0 | 0.00 | 0 | 127732 |
| | SAMIR JITENDRA JAVERI | AAAPJ6410D | | 215759 | 0 | 0 | 215759 | 2.16 | 215759 | 0 | 215759 | 2.16 | 0 | 2.16 | 0 | 0.00 | 0 | 0.00 | 0 | 215759 |
| | SANJAY RAMESH MAHESHWARI | AHBPM0701G | | 160000 | 0 | 0 | 160000 | 1.60 | 160000 | 0 | 160000 | 1.60 | 0 | 1.60 | 0 | 0.00 | 0 | 0.00 | 0 | 160000 |
| | URVI DEEPAK MEHTA | AABPM3090K | | 180300 | 0 | 0 | 180300 | 1.80 | 180300 | 0 | 180300 | 1.80 | 0 | 1.80 | 0 | 0.00 | 0 | 0.00 | 0 | 180300 |
| (b) | NBFCs Registered with RBI | | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 |
| (c) | Employees Trusts | | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 |
| (d) | Overseas Depositories (holding DRs) (balancing figure) | | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 |
| (e) | Any Other | | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 |
| e(1) | Bodies Corporate | | 78 | 655438 | 0 | 0 | 655438 | 6.55 | 655438 | 0 | 655438 | 6.55 | 0 | 6.55 | 0 | 0.00 | 0 | 0.00 | 0 | 572638 |
| | CANTABIL RETAIL INDIA LIMITED | AAACK3901B | | 108800 | 0 | 0 | 108800 | 1.09 | 108800 | 0 | 108800 | 1.09 | 0 | 1.09 | 0 | 0.00 | 0 | 0.00 | 0 | 108800 |
| e(2) | NRIs | | 5 | 8960 | 0 | 0 | 8960 | 0.09 | 8960 | 0 | 8960 | 0.09 | 0 | 0.09 | 0 | 0.00 | 0 | 0.00 | 0 | 8960 |
| | Sub Total (B)(3) | | 2606 | 7567900 | 0 | 0 | 7567900 | 75.68 | 7567900 | 0 | 7567900 | 75.68 | 0 | 75.68 | 0 | 0.00 | 0 | 0.00 | 0 | 6158200 |
| | Total Public Shareholding (B)=(B)(1)+(B)(2)+(B)(3) | | 2606 | 7567900 | 0 | 0 | 7567900 | 75.68 | 7567900 | 0 | 7567900 | 75.68 | 0 | 75.68 | 0 | 0.00 | 0 | 0.00 | 0 | 6158200 |

